



Splicing Fresh DNA into Our Care Improvement Efforts

October 3, 2011



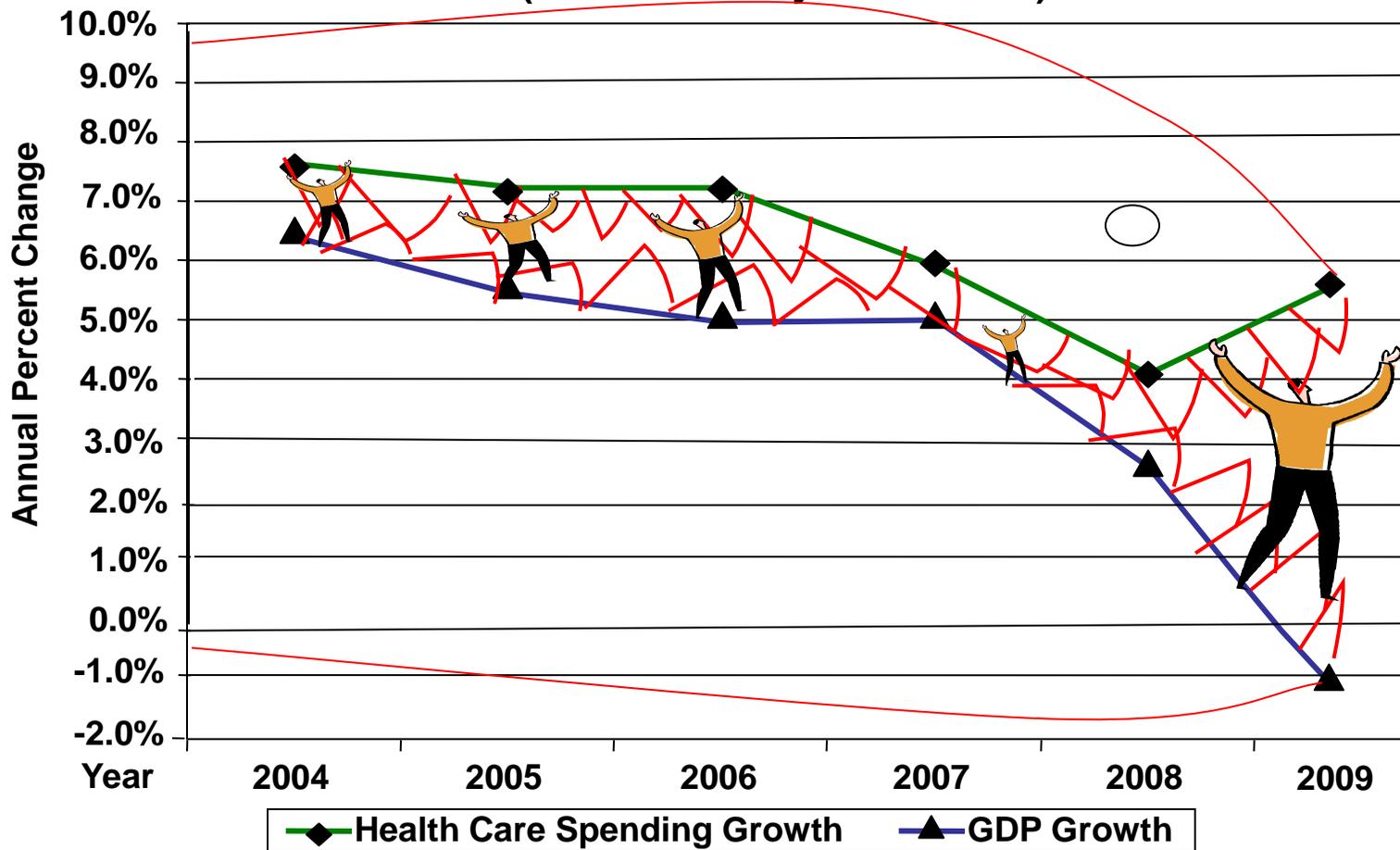
Arnold Milstein MD

Stanford Clinical Excellence Research Center

Tape Wormis Buffetis



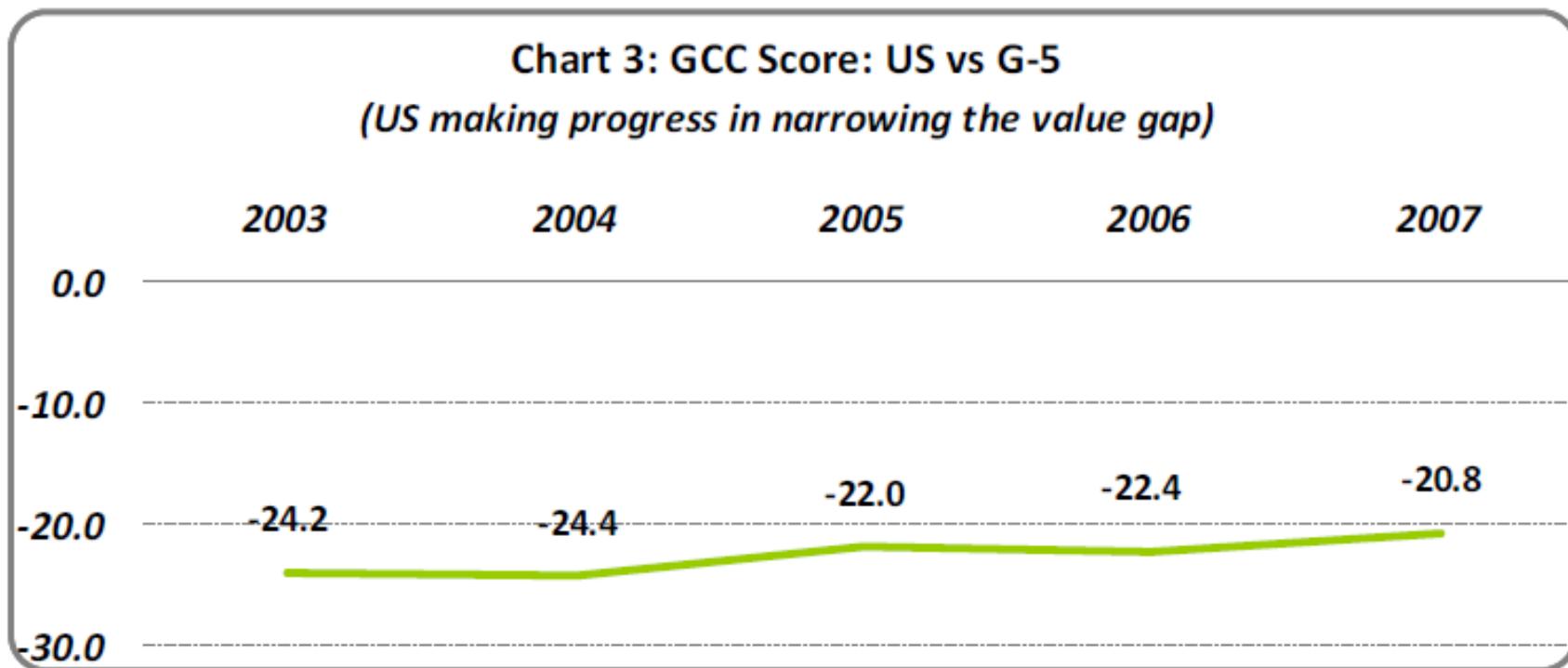
**Annual Percent Changes in Health Care Expenditures and in GDP
(Dental work by Dr. Milstein)**



Data from: 1) Truffer et al. (2010). Health spending projections through 2019: the recession's impact continues. *Health Affairs*;29:522-9. 2) Heffler et al. (2005). U.S. health spending projections for 2004–2014. *Health Affairs*;23:74-85.



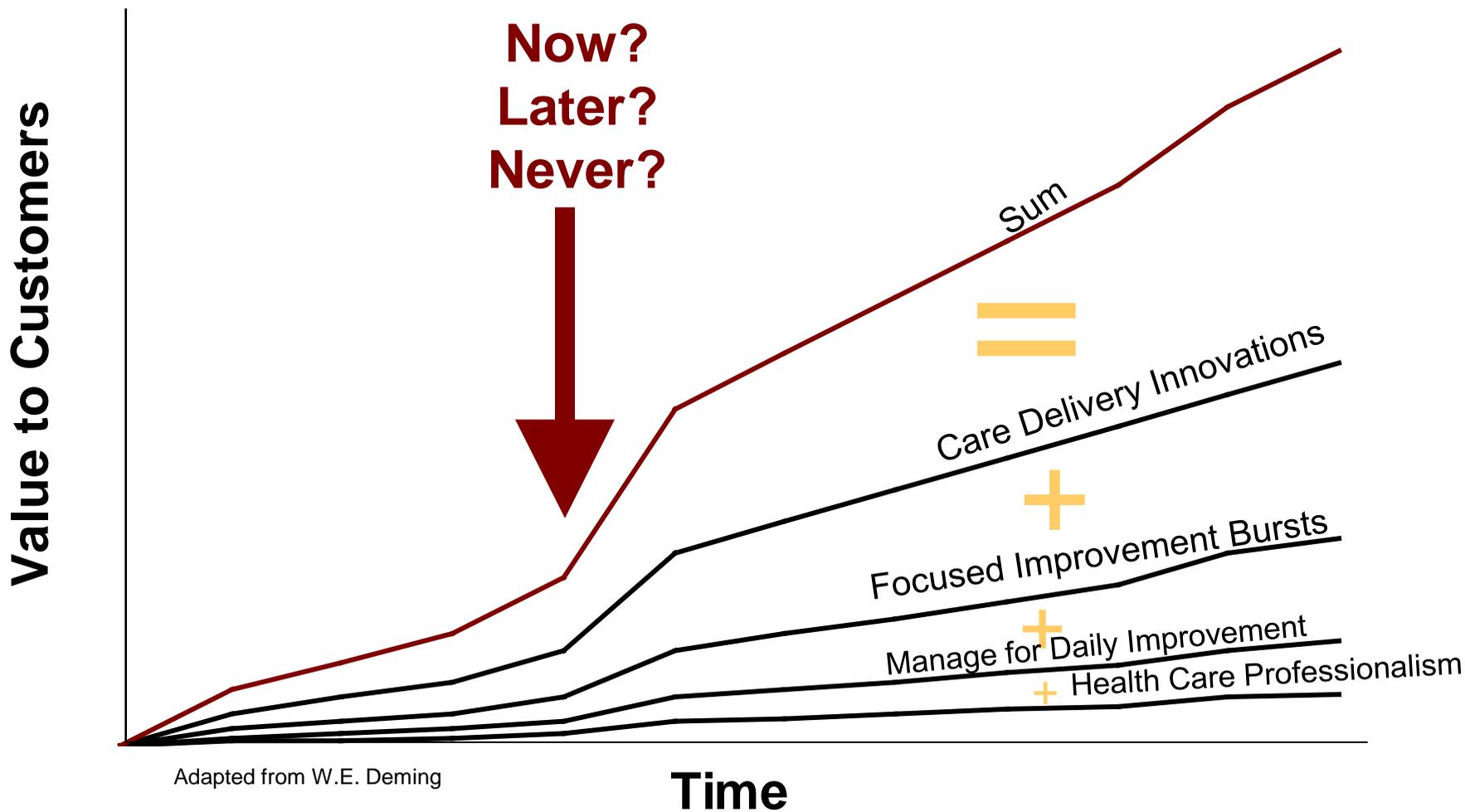
How are We Doing? Better Than Flatline, But Gap Remains Wide



Business Round Table; 2010 BRT Global Competitiveness of Care Index; 2010



Will Payers & "Power Providers" Permit Strong Enough VBP/VBID to Test Our Limit?



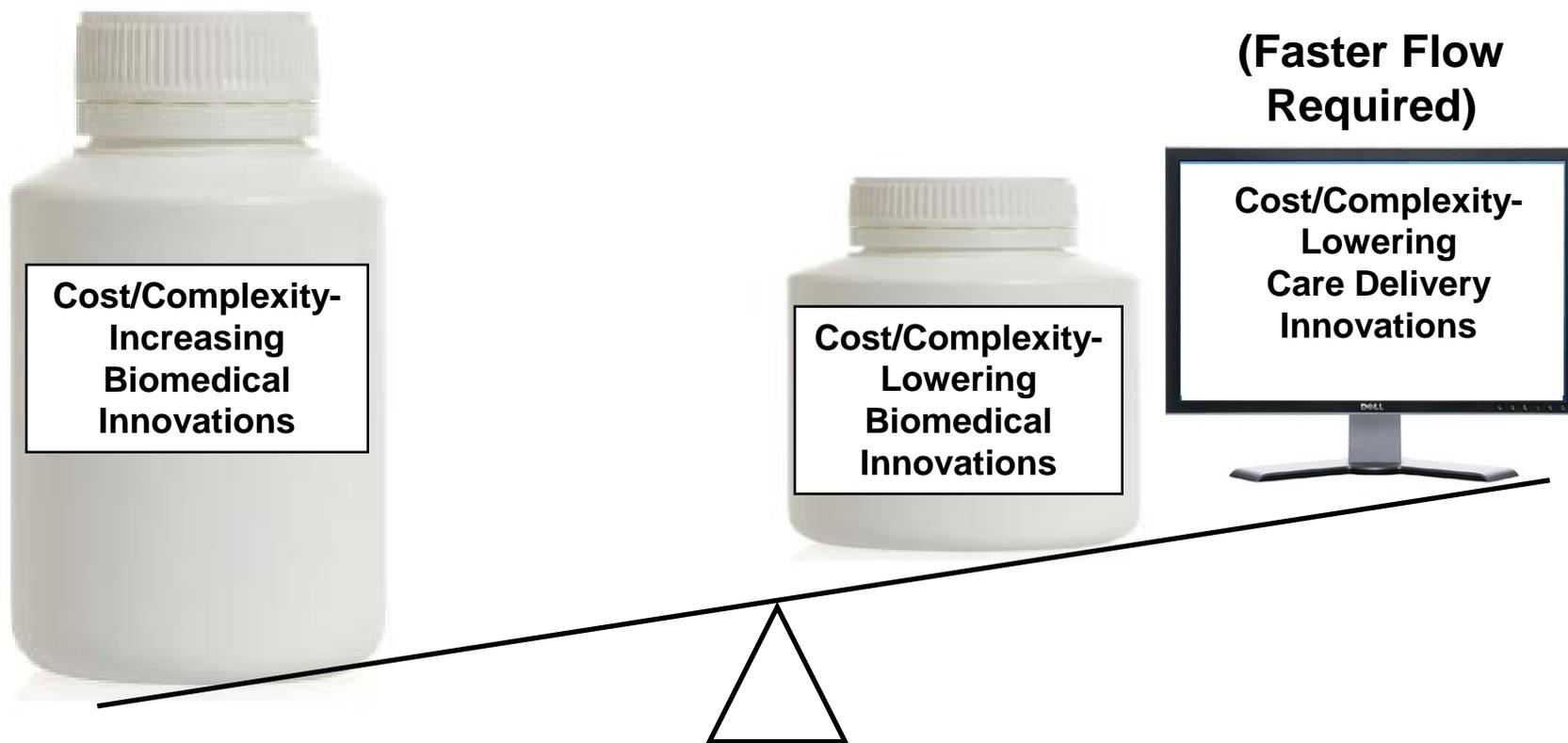


Current Value Acceleration Forecast: Sunnier But Not Yet Bright

Care Delivery Innovations	? (US, Calif., overseas)
Focused Improvement Bursts	↑ (Improvement collaboratives)
Manage for Daily Improvement	↑ (Uptake of control systems)
Health Care Professionalism	↑ (MD Charter; Smith/Hillner)



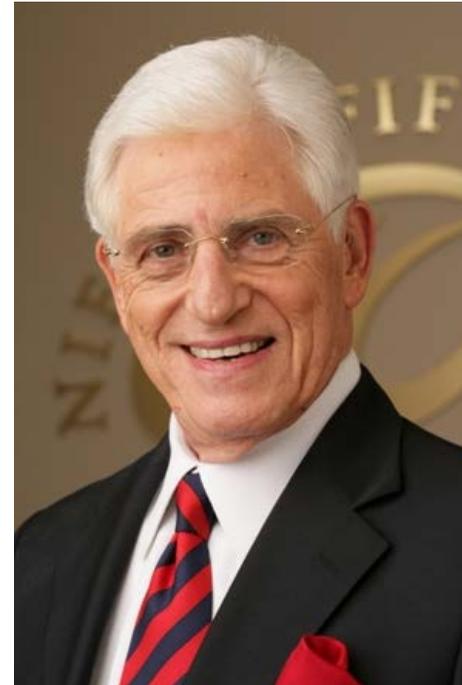
Visualizing the Need to Accelerate Higher Value Care Delivery Innovations



Clues for Aspiring Innovators



Lynchburg



Downey